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JAMES F. BLACKSTOCK . SR. VICE PRESIDENT & GENERAL COUNSEL

**CBRL** 

October 25, 2002

## VIA FACSIMILE (202-824-5090) AND OVERNIGHT DELIVERY

Mr. Jonathan G. Katz Secretary Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549 CIFICE OF THE SECRETARY

OCT 25 2002

Re:

CBRL Group, Inc. -- Statements Under Oath of Principal Executive Officer and Principal Financial Officer

Dear Mr. Katz:

Pursuant to Securities and Exchange Commission Order No. 4-460 dated June 27, 2002, I have enclosed sworn statements from Michael A. Woodhouse, Principal Executive Officer, and from Lawrence E. White, Principal Financial Officer, of CBRL Group, Inc.

Please acknowledge receipt of this letter and the enclosed statements by stamping and returning the enclosed copy of this letter in the self-addressed stamped envelope provided.

If you have any questions, please feel free to contact me. Thank you.

Very thuly yours,

Senior Vice President and

General Connsel

Enclosures

cc:

Dan Evins

Mike Woodhouse

Larry White

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## STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

- I, Michael A. Woodhouse, principal executive officer, state and attest that:
  - (1) To the best of my knowledge, based upon a review of the covered reports of CBRL Group, Inc. (the "Company"), and, except as corrected or supplemented in a subsequent covered report:
    - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
    - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
  - (2) I have reviewed the contents of this statement with the Company's Audit Committee.
  - (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
    - Annual Report on Form 10-K of CBRL Group, Inc. filed with the Commission on October 25, 2002;
    - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy
      materials of CBRL Group, Inc. filed with the Commission subsequent to
      the filing of the Form 10-K identified above; and

any amendments to any of the foregoing.

Date: October 25, 2002

Michael A. Woodhouse, President & CEO

Subscribed and sworn to before me this 25th day of October, 2002.

Notary Public

My Commission Expires

OFFICE OF THE SECRETARY
OCT 2 5 2002